

LETTER OF INTENT (LOI) FOR BUSINESS ACQUISITION

Effective Date

Place

1. Parties to the Agreement

This Agreement is entered into on _____ (_____) by and between:

Buyer

Individual

Full Legal Name

SSN / ID

Doc Series

Address

Seller

Individual

Full Legal Name

SSN / ID

Doc Series

Address

2. SUBJECT-MATTER SCHEDULE & SPECIFICATIONS

Target Business

Proposed Price

Structure (Asset / Share Purchase)

Due Diligence Period

Exclusivity Period

Expected Closing Date

3. EXECUTION & SIGNATURES

Buyer

Signature

Full Legal Name

Date

Seller

Signature

Full Legal Name

Date
